

Account Closure Request Form

HORIZON FINANCIAL CONSULTANTS PVT. LTD.

Regd Off - 19, R.N. MUKHERJEE ROAD, MAIN BUILDING, 2ND FLOOR, KOLKATA – 700 001
 Corp Off - 56E, HEMANTA BASU SARANI, STEPHEN HOUSE, R NO-62, 4TH FLOOR, KOLKATA - 700001
 Phone - (033) 4067 5333

bo@horizonfinancial.co.in , dp@horizonfinancial.co.in , www.horizonfinancial.co.in

Application No.		Date	D	D	M	M	Y	Y	Y	
Closure Initiated by	<input type="checkbox"/> BO	<input type="checkbox"/> TRADING	<input type="checkbox"/> DP	<input type="checkbox"/> CDSL						

(To be filled by the BO (in case of BO-initiated closure). Please fill all the details in **Block Letters** in English)

To,

HORIZON FINANCIAL CONSULTANTS PVT. LTD.

Regd Off - 19, R.N. MUKHERJEE ROAD,
 MANI BUILDING, 2ND FLOOR,
 KOLKATA – 700 001
 Phone - (033) 4067 5333

Dear Sir / Madam,

I / We the Sole Holder / Joint Holders / Guardian (in case of Minor) / Clearing Member request you to close my / our account with you from the date of this application. The details of my/our account are given below:

Account Holder's Details	CLIENT CODE -																			
DP ID											Client ID									
Name of the First / Sole Holder																				
Name of the Second Holder																				
Name of the Third Holder																				
Address for Correspondence																				
City		State			PIN															
Details of remaining security balances in the account (if any)																				
Reasons for Closing the Account																				
Balance remaining in the account (if any) to be :																				
<input type="checkbox"/> partly rematerialised and partly transferred.		<input type="checkbox"/> Rematerialised																		
<input type="checkbox"/> Transferred to another account (Number given below)		<input type="checkbox"/> Not applicable																		
DP ID											Client ID									
Balance present in account for (To be filled by DP, if applicable)		<input type="checkbox"/> Ear - marked		<input type="checkbox"/> Pledged		<input type="checkbox"/> Pending for Dematerialisation		<input type="checkbox"/> Frozen		<input type="checkbox"/> Pending for Rematerialisation		<input type="checkbox"/> Lock-in								

DECLARATION: In case of Account Closure due to SHIFTING OF ACCOUNT:

I/We declare and confirm that all the transactions in my/our demat account are true/ authentic.

	First / Sole Holder	Second Holder	Third Holder
Name			
Signature *			

*If DP or CDSL initiates account closure, Signature(s) of account holder(s) not required.

===== (Please Tear Here) =====

Acknowledgement Receipt

Application No.

Date :-

We hereby acknowledge the receipt of the your instruction for Closing the following Account subject to verification: -

CLIENT CODE -																			
DP ID										Client ID									
Name of the First / Sole Holder																			
Name of the Second Holder																			
Name of the Third Holder																			
Reason for Closure																			

Depository Participant Seal and Signature

Instructions to Account Holder(s)

- Submit a duly-filled RRF if the balances are to be rematerialized.
- Submit a duly-filled Delivery Instruction Slip [DIS] (off market instruction slip) if the balances are to be transferred to another Account. This requirement is not applicable in the case of "**SHIFTING OF ACCOUNT**".